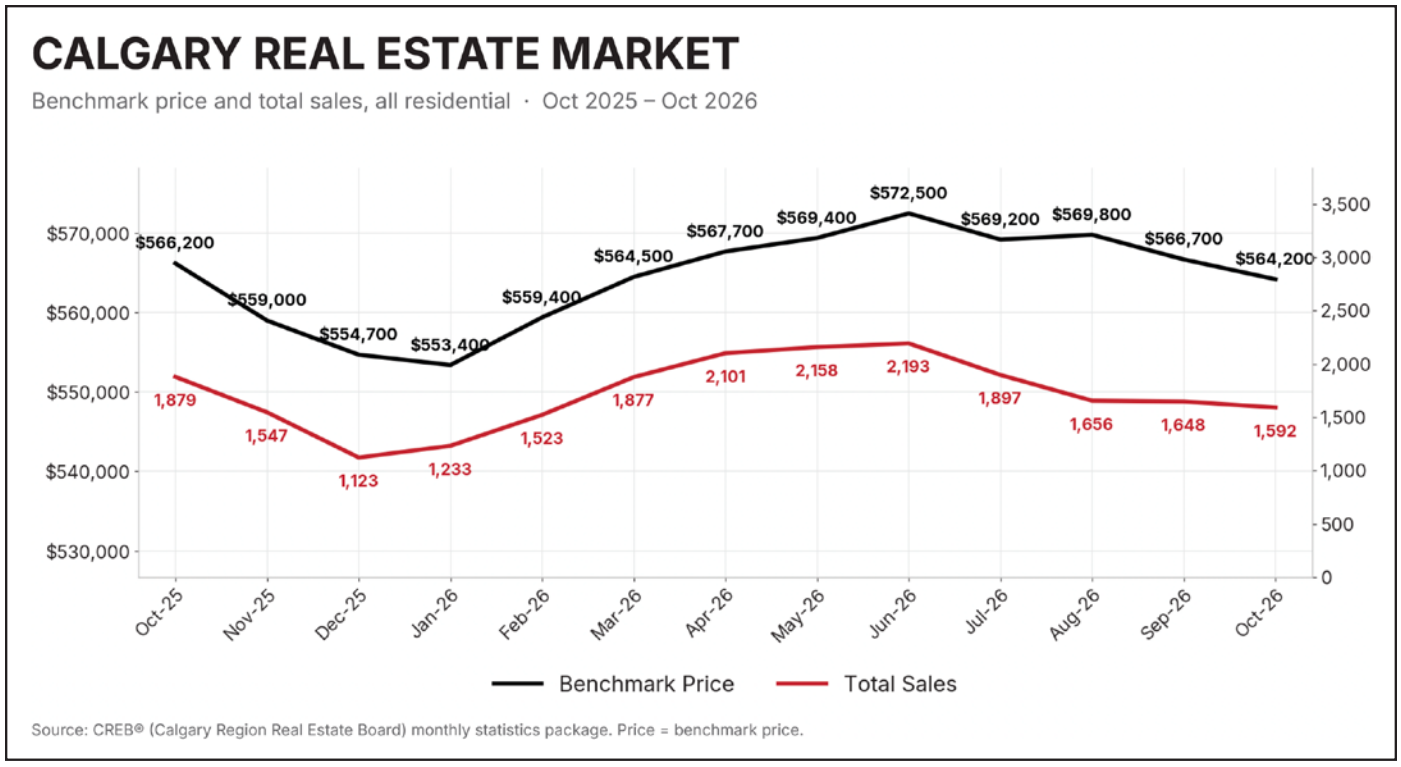
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# PULSE

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NOVEMBER 2026 MARKET UPDATE

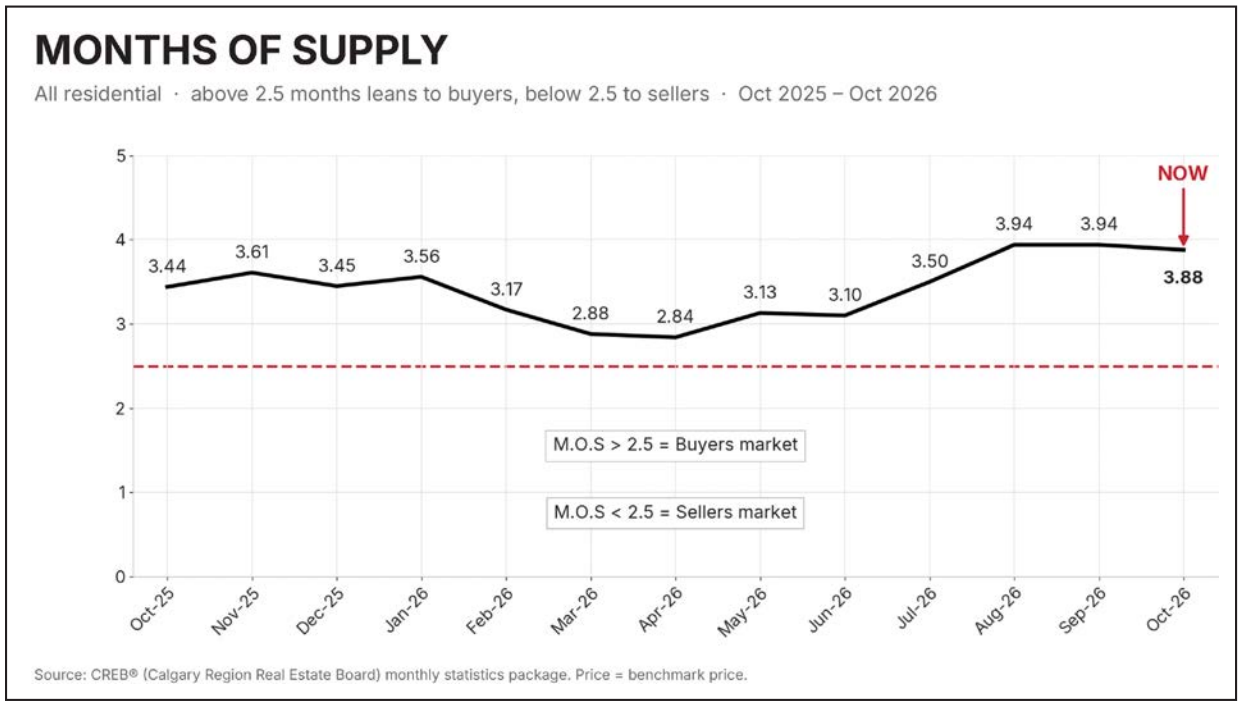
# Calgary market continues gradual slowdown




Pricing and sales volumes dropped last month, but that's to be expected given this time of year. Although there have been fewer sales than last year, this is nothing to be alarmed about.

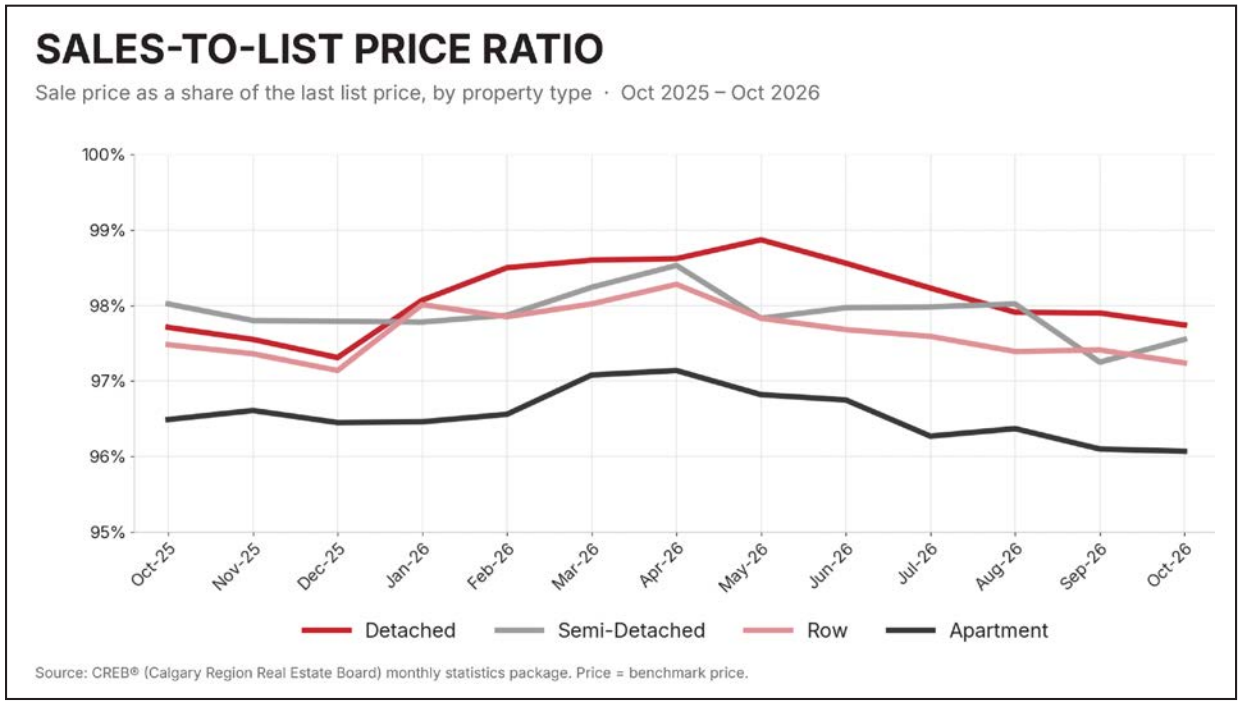
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# Buyers market conditions persist

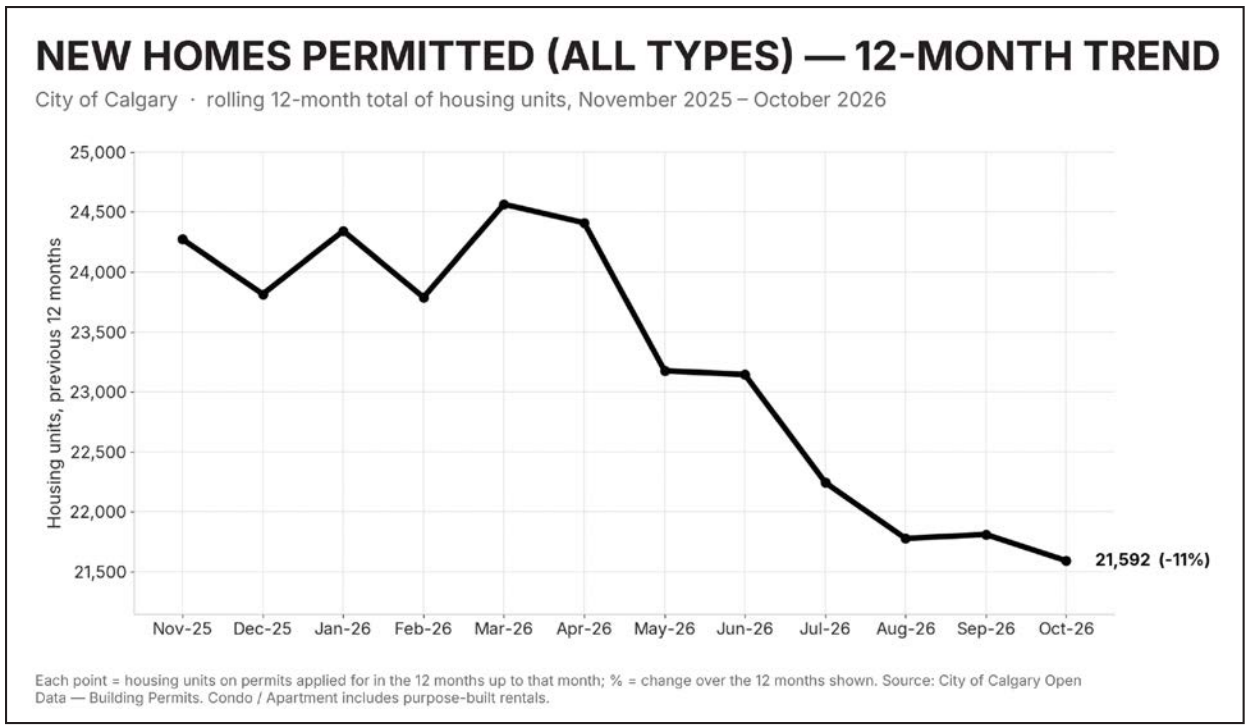
Inventory continues to outpace sales as October months-of-supply matches August and September.




# Calgary buyers continue to win

The sales-to-list-price ratio continues to widen as winter approaches.

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# New home construction slows

11% fewer units were built in 2026 vs. 2025 as the new construction industry pulled back amid cooling market conditions.

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